**Market Notice**

**Date: 13 September 2013**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“ES42”)***

====================================================

The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 16 September 2013 under a **Guaranteed Domestic Multi-Term Note Programme** dated **4 February 2010**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 100,000,000,000.00

**Total Notes Outstanding** R 84,285,570,032.00

**Tap Amount** R 70,000,000.00

**Total Amount Following Tap Issue** R 4,520,000,000.00

**Bond Code** ES42

**Nominal Issued** R 70,000,000.00

**Issue Price** 90.41280%

**Coupon** 8.50%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 25 April 2042

**Books Close** 15 April, 15 October

**Interest Date(s)** 25 April, 25 October

**Last Day to Register** By 17:00 on14 April, 14 October

**Issue Date** 16 September 2013

**Date Convention** Modified Following

**Interest Commencement Date** 25 April 2013

**First Interest Date** 25 October 2013

**ISIN No.** ZAG000107780

**Additional Information** Unsecured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Darlene Adams Eskom Holdings SOC Limited +27 11 8005474

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Kea Sape JSE +27 11 5207603